My Consistent Profits Registration Script

Hello, is this [Client's Name]? How are you today? Great! My name is ______, and I will be taking you through a brief registration process to confirm the information that you have provided to [Mr. CLOSER] and also to assure that you are fully aware of all the benefits our program offers.

Now for your protection and for training purposes, this call will be recorded okay?

Let's begin by verifying your information. Will you please verify the spelling of your first and last name for me? Thank you. Will you now confirm your street address? Thanks. And your telephone number? (If secondary is given). And lastly, your email address? Okay perfect.

I'd also like to verify that today, [DATE], you chose to enroll into our education, at a tuition of [\$0.00] US dollars and I understand that you have given us authorization to charge your [CARD TYPE] ending in [XXXX] in that amount, is that correct?

Okay, just as a reminder, our curriculum is designed to challenge you and assist you in making real improvements in your life and with your financial future. We would also like to reiterate that we provide education and training and your success is entirely based upon <u>your own</u> personal commitment and effort; however, because we are committed to your success, we do guarantee your trading results will improve or we will continue working with you proactively, by providing out products and services at no additional cost, for the length of time equal to your original enrollment period. And considering that it would be unethical for us to guarantee you any specific income, I do need to verify that nobody has promised you a specific return, is this correct? Great!

In addition to any right to otherwise revoke an offer, you may cancel this transaction up to **midnight** of the **7th day** of the date you receive access to the online education and that once this period has passed, all sales are final. Any cancellation must be made in writing and either emailed or sent to our address. Will you verify that you understand and agree to these terms? [Must be a YES] Great!

[Our mailing address and email address is on the Enrollment Agreement you will be emailing them.] [**IF NEEDED ask to put them on hold while you finish filling in the information, let them know you will get back on the phone when you have sent the agreement**]

Okay, are you near a computer? I'll be emailing you the enrollment agreement shortly. It will be coming from We Care via docusign, and the subject line will read "Please E-Sign this Document." Please open your email, and just let me know when you have received that in your inbox.

IF THEY CANNOT DO IT ON THEIR OWN:

- 1. Open the email and click "Review Document" in the yellow box.
- 2. Next, the enrollment form will pop up but it will be shaded in grey. At the top, in the blue bar, there is a yellow arrow pointing to something that says "I agree to use Electronic Records and Signatures", check that little white box then click "CONTINUE".
- 3. Go ahead and review the document to make sure all the information I put in was correct, and when you are ready, click on the first yellow box that says "Initial".
- 4. When the "Adopt your Signature" pop up opens, click the yellow button that says "Adopt and Initial" at the bottom.
- 5. For the next initial and signature boxes, just click on the yellow button and it will automatically fill in with your signature or initial.
- 6. Once you have signed all the required lines, a blue bar will pop up at the bottom of the screen saying you are done. Click on the yellow box that says "FINISH", after clicking on "FINISH" it will send me the signed agreement and a copy of the signed agreement back to your email inbox.
- 7. After clicking "FINISH" a pop up will show asking you to sign up with DocuSign, you do not need to do this, just click the X at the top right corner of the box or click "NO THANKS".
- 8. Another screen will come up showing you a copy of your signed agreement, and at the bottom there is a blue bar with a yellow button to click on that says "CLOSE", once you have clicked "CLOSE" it will bring you to the DocuSign website, you can just exit out of this.

NOW YOU WILL GET THEM SET UP IN THE MY CONSISTENT PROFITS WEBSITE!! ENROLL THEM IN THE CLASS "NATURAL TRADING STYLES: FOUNDATIONS AND BATTLE PLAN". HAVE THEM REVIEW THE FIRST LESSON TO PREPARE TO MEET WITH STUDENT COUNCILOR.

**If they have limited time, stop after you receive the signed document and reschedule a time to go through the membership website.